

ELECTRONICALLY FILED  
JANUARY 25, 2006

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors )

☐ USA Commercial Mortgage Co. )

☐ USA Securities, LLC )

☐ USA Capital Realty Advisors, LLC )

☐ USA Capital Diversified Trust Deed )

☒ USA First Trust Deed Fund, LLC )

Date: N/A

Time: N/A

**CERTIFICATE OF SERVICE OF SIXTH COVER SHEET APPLICATION FOR ALLOWANCE AND PAYMENT OF MONTHLY INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES TO SHEA & CARLYON, LTD. SPECIAL (LOCAL) COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC FOR THE MONTH OF DECEMBER, 2006 (AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

I HEREBY CERTIFY that on the 24th day of January, 2007, I served the following document:

Sixth Cover Sheet Application for Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC For the Month of December, 2006 (Affects USA Capital First Trust Deed Fund, LLC)

I served the above document by the following means to the persons as listed below:

☒ a. ECF System. (See attached Notice of Electronic Filing)

I FURTHER CERTIFY that on the 25th day of January, 2007, I served the above document by the following means to the persons as listed below:

☒ b. United States mail, postage full prepaid to the following:

Robert E. Taylor  
Chuck Heinrichs  
198 El Pajaro  
Newbury Park, CA 91320

John H. Warner, Jr.  
2048 North Chettro Trail  
St. George, UT 84770-5345

Mary Ellen Moro  
1009 8<sup>th</sup> Street  
Manhattan Beach, CA 90266

Richard G. Woudstra Revocable Trust  
Richard G. Woudstra Trustee  
PO Box 530025  
Henderson, NV 89053-0025

Wen Baldwin Separate Property Trust  
Wen Baldwin, Trustee  
365 Dooley Drive  
Henderson, NV 89015

John Goings  
PO Box 174  
Mansonville, CO 80541

☐ c. Personal service.

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ **d. By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission.**

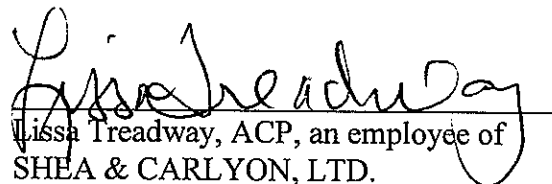
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ **f. By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 25th day of January, 2007.

  
Lissa Treadway, ACP, an employee of  
SHEA & CARLYON, LTD.

**Miscellaneous:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 1/24/2007 at 5:02 PM PST and filed on 1/24/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2552

**Docket Text:**

*Sixth Cover Sheet Application for Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses to SHEA & CARLYON, LTD. for the Month of December, 2006* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\sixth cover sheet application 1-24-07.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/24/2007] [FileNumber=7715180-0]  
[a14a3f089ca76e3e7b3abb93a924669e59b029d5277f3abc420de19ed4f8efc31617  
eaf8808c720d4a4162d229ff27955a3362d076995c6374dfa1a3c6c5bb6b]]

**06-10725-lbr Notice will be electronically mailed to:**

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